

Product Management

Products > Physical Inventory

This link takes you directly to the Physical Inventory report (which is also in the reports section of Fuse5). This report can be used to do a physical inventory of products on your shelf.

The screenshot shows the 'Physical Inventory Report by line code' interface. At the top, there are two tabs: 'Saved Templates' and 'Save Report Criteria As Template'. Below these are dropdown menus for 'Location' (set to 'Bora Bora') and 'Line Code' (set to '0-0'). The 'Line Code' dropdown is open, showing a list of codes: 001, 011, 1, 123, 222, 231, 333, 39, and 666. Below the dropdown is a note: 'Hold CTRL to select multiple. SELECT ALL:'. To the right of the dropdowns are radio buttons for 'Show Parts With': 'Qoh > 0' (selected), 'Qoh > 0 and/or Reorder = Yes', 'Qoh>0 and/or Min/Max/Order Point > 0', and 'ALL'. Below these are radio buttons for 'Sort By': 'Part# Standard' (selected) and 'Part# Special'. To the right of the 'Sort By' options are five dropdown menus for 'Subline', 'Product Division', 'Zone', 'Shelf', and 'Bin'. The 'Bin' dropdown is open, showing a list of codes: 0, 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 27, 28, 29, 30, 31, 32, 33, 34, 35, 36, 37, 38, 39, 40, 41, 42, 43, 44, 45, 46, 47, 48, 49, 50, 51, 52, 53, 54, 55, 56, 57, 58, 59, 60, 61, 62, 63, 64, 65, 66, 67, 68, 69, 70, 71, 72, 73, 74, 75, 76, 77, 78, 79, 80, 81, 82, 83, 84, 85, 86, 87, 88, 89, 90, 91, 92, 93, 94, 95, 96, 97, 98, 99, 100. To the right of the dropdowns are buttons for 'Generate Now', 'Create HTML', 'Export To CSV', 'Print HTML', 'Print Count Sheet', and 'Print Discrepancy Report'.

Saved Templates / Save Report Criteria As Template – you can save a report (after creating it) as a template using the Save Report Criteria As Template option and access it later using the Saved Templates drop down.

Location – choose an individual or multiple locations

Line Code – choose an individual or multiple line codes (typically recommend one line code at a time, but multiple are available)

Show Parts With: Qoh > 0 (shows all parts with quantity > 0 regardless of reorder status), Qoh > 0 and/or Reorder = Yes (Shows all parts with quantity > 0 and any products with 0 quantity but that have a reorder status of Yes), Qoh > 0 and/or MIN/MAX/ORDER POINT > 0 (shows all parts with a QOH greater than zero and / or any parts that have an order point, and All (Shows all products regardless of Qoh or reorder status).

You can also choose to sort by Subline, Product Division, Zone, Shelf, and Bin.

Once you have made your selections click the Generate Now button.

The resulting report will show all appropriate products. Using the QOH After column you can double click and update the quantities that you have in inventory. This is one of the most useful tools available for doing real time inventory counts in Fuse5.

Fuse5 Training Materials

Note: QoH After can be ajax edited directly from within this report

Line Code	Subline	Product#	Product Name	Product Division	QOH Before	QOH After	Cost Before	Cost After	Qty Allocated	QOO	QOBO	Part Max	Zone	Shelf	Bin	Length	Height	Depth	Re Order
001		01	test		1	1	\$0.00	\$0.00	0	0	0	0					0	0	No
001		New + prod3	new product 3		-2	-2	\$0.00	\$0.00	0	0	0	0							No
001		Old prod4	old product 4		5	5	\$0.00	\$0.00	0	0	0	0							No
011	sl1	DAY	R/B COMP W CLUTCH SD		1	1	\$0.00	\$0.00	0	0	0	0			0		0	0	No

At anytime after generating a report you can use the Create HTML, EXPORT to CSV or Print HTML buttons to put the report in other formats for additional management or updating.

Print Count Sheet – prints a list of all the items that you intend to do inventory on. This can be useful if you are sending an employee into the warehouse to start counting parts. It could then be turned back in to the management person that could update the inventory in Fuse5.

Print Discrepancy Report - after inventory is updated in the report, this discrepancy report shows the variance in the expected counts vs what was actually counted.

Products > Scan Inventory (Scan Physical Inventory Report)

This report, also available under the reports section of Fuse5, allows you to do inventory using a bar code scanner. This report will only allow you to choose one location and one linecode at a time.

Scan Physical Inventory Report

☒ Portrait
☐ Landscape

Saved Templates:
-- Select Template --

Save Report Criteria As Template:
 Save

*Note: You can scan only one linecode at a time.

LocationLine Code

French PolynesiaSELECT

Scan InventoryExport To CSVPrint HTML

Once you have selected your criteria you may save the report as a template. You can also sort by subline, product division, zone, shelf, and bin. Once you are ready, click the Scan Inventory button and you will be prompted to start scanning product into the report using a barcode scanner.

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Bora Bora

DCC

Subline

Product Division Zone

Shelf

Bin

.....



.....

7

18

34

Sort By

Action	Barcode #	Barcode Qty	Line Code	Subline	Product#	Product Name	Product Division	QOH	Qty Allocated	QOO	QOBO
											
											

Add Product for Scan

Save & Proceed

Exit & Cancel Changes

The report includes the Print Count Sheet and Print Discrepancy Report buttons (similar to the Physical Inventory report)