

Fuse5 Training Materials

Sales Line Item (SLI) Import Functionality

The Sales Line Item Import functionality is used to take existing SLI data from origination systems and import the data into Fuse 5. While Fuse 5 only requires 8 fields, all SLI information can be import through this functionality. All other fields are optional but can be used to run forecasting.

The following are required to Import SLI information into Fuse5

1. Date (not viewable below)
2. Location
3. Account# (not viewable below)
4. SalesOrder#
5. LineCode
6. Product#
7. Sell Qty
8. Sell Price

Examples...

fuse5 FIRE IT UP! Point Of Sale Sales Management Deliveries Product Management Ignite Your Margin Data Tools Personal & Admin Hi ck71: REAR AXLE IN STOCK FOR 7/2000-2003 RX300 AND HIGHLANDER - FIND IT UNDER Welcome Admin LOCATION: ST. PAUL Fuse5 Live Support # (800) 875-5555

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*Sales line item import required fields in red
Otherwise, field is optional


S2-347213 - Sales Line Items Information

Sales Line Item Information	
Location	St. Louis Park
Account Name	CASH SALE SAINT PAUL
Sell Qty	1
Shipped Qty	-1
Backorder Qty	
Line Number	1
Buyout	No
Buyout PO	
Buyout Vendor	WORLD PAC
Customer PO #	
Product Cost	\$ 17.320
Extended Product Cost	\$ -17.320
Sell Level	M1
Sell Price	\$ 39.91
Extended Sell Price	\$ -39.91
List Price	\$ 44.34
Margin Percentage (%)	-56.600
Margin Dollars	22.590
Account Coretype	Price
Core Cost	
Core Price	
Extended Coresell	
Silo Tax	
Silo Tax Dollars	
Local Tax	
Local Tax Dollars	
State Tax	7.625
State Tax Dollars	\$ -3.04
Tax Percent	7.775
Tax Dollars	\$ -3.04
Part Taxed	Yes
Account Tax Authority Code	
Core Taxed	Yes
VOC	
Kit Group Name	
Sales Group Name	
GRT Tax	
Misc Tax	
Payment Method	CREDIT CARD
Counter Person	Steve11
Sales Order #	S2-347213
Sales Order Date	07-06-2015
Account Number	C
Transaction Code	Normal Return
Line Code	VTC
Line Code Description	
Product #	V550442
Product Name	Valve Cover Gasket Set
Subline	
Times	1.000
Amount Add/Subtract	
Net Price	
RGN Number	
Vehicle Number	
Zone	
Shelf	
Bin	
Product Group	
Part Message	
Price Code	
Movement Code	
Customer Part Number	
Print Customer Part Number Labels	
Extended Original Product Cost	-17.320
Extended Original Core Cost	
Total Before	
Total After	
Return Location	St. Louis Park
Override	
Vehicle Lookup	None
Pushed to Promotion Tracker	No
Invoice Number	
Kit Number	
Sales Person	
Shipping Type	
VAT Tax	no
Misc Tax (%)	
Before Discounts Extended Sell Price	

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Sales History (SH) Import Functionality

The SLI data is rolled up into the Sales history (SH) summary which is essentially weekly "buckets" of sales activity. The optimal method is for Fuse5 to calculate the SH through SLI. If the origination systems data for import contain bad data, then SH can be imported directly using the fields below.



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*If SLI contains bad data, Sales History Import can be used to extrapolate SH data

0354 - Sales History Information

Sales History Information			
Product Number	0354	Line Code	044
Sell Qty	1	Return Qty	
Transfer Out Qty		Transfer In Qty	
Lost Sales		False Loss	
Total Activity	1	Week	53
Year	2012	Location	St. Louis Park